The figures and information presented below, that derived from the financial statements, are provided in a general overview of the financial position and results of the company KATHIMERA S.A. Thus, we recommend to readers, before making any investment choice or other transactions with the issuer, to refer to the financial statements and the certified auditor's accountant's report, whenever such is required, is posted.

COMPANY’S INFORMATION

Company’s website: www.kathimeri.gr

Date of approval of interim financial statements (from which the summary information was taken): 25 May 2009

Chairman: Ioannis Alafouzos

Chief Financial Officer: Marios A. Averoff

Auditing Company: GRANT THORNTON A.E., O.S.G. Reg. No. 127

Type of Auditors’ Report: Not required

STATEMENT OF FINANCIAL POSITION (parent company and consolidated) amounts in euros

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>1.1. - 31.3.2009</th>
<th>1.1. - 31.3.2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-current assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Inventories</td>
<td>66.874.041,47</td>
<td>58.513.593,12</td>
</tr>
<tr>
<td>Plant and machinery</td>
<td>52.325.760,89</td>
<td>52.946.429,03</td>
</tr>
<tr>
<td>Intangible assets</td>
<td>3.453.785,91</td>
<td>3.658.686,92</td>
</tr>
<tr>
<td>Other current assets</td>
<td>4.390.319,05</td>
<td>3.506.654,96</td>
</tr>
<tr>
<td></td>
<td>1.044.243,92</td>
<td>1.067.530,97</td>
</tr>
<tr>
<td>Investments</td>
<td>15.669.479,83</td>
<td>16.021.666,13</td>
</tr>
<tr>
<td>Total assets</td>
<td>261.056.317,17</td>
<td>226.377.845,64</td>
</tr>
</tbody>
</table>

EQUITY AND LIABILITIES

Share Capital | 10.200.000,00 |

Shareholders’ and other reserves | 118.738.987,37 | 118.485.333,77 |
| Total equity of the company’s owners (a) | 128.968.075,84 | 127.933.335,61 |

Non-controlling interest (c) | 17.055,79 |

Total equity (a) + (c) | 129.125.131,63 |

Total liabilities (except banks) | 90.951.283,81 |

Long-term bank liabilities | 3.200.000,00 |
| v) Other provisions | 0,00 |
| v) Liabilities to higher executives and managers | - |
| | 128.941,07 |
| | 102.576,30 |
| | 128.941,07 | 102.576,30 |
| | 128.941,07 | 102.576,30 |

Inventories | 15.869.479,80 |
| Other provisions | 0,00 |
| | 200.000,00 | 200.000,00 |
| | 200.000,00 | 200.000,00 |

The Group The Company

1. The basic accounting principles applied in the consolidated balance sheet of 31/12/2008 has not been altered.
2. The parent company paid on 9.1.2009 the amount of € 582.800,00 for its participation in the share capital increase of the affiliated company 'EUROPE SA', without altering its participation percentage, which remains at 24.8%. The above participation caused no alteration by percentage in the financial statements.
3. There are no litigations or arbitrations pending against the Company and the Group that may have a significant impact on their financial position or operation.
4. There are no obligations or commitments pending against the Company and the Group that may have a significant impact on their financial position or operation.
5. The parent company and the Group have no subsidiaries, which have not been included in the labor taxes for the Company and the Group’s subsidiaries are presented in detail in note 7 of the financial statements.

ADDITIONAL RECORDS AND INFORMATION

The company paid on 9.1.2009 the amount of € 582.800,00 for its participation in the share capital increase of the affiliated company ‘EUROPE SA’, without altering its participation percentage, which remains at 24.8%. The above participation caused no alteration by percentage in the financial statements.

6. The provisions formed for the following occasions amount to:

- For the financial years, all the information, that derived from the financial statements, are provided in a general overview of the financial position and results of the company KATHIMERA S.A. Thus, we recommend to readers, before making any investment choice or other transactions with the issuer, to refer to the financial statements and the certified auditor’s accountant’s report, whenever such is required, is posted.

- The number of employees employed at 31.3.2009 was: Company 669 (31.3.2008: 638); Group 804 (31.3.2008: 568).

- The group is a member of the Athens Exchange and its shares are quoted in the Athens Exchange and its shares are quoted in the Athens Exchange and its shares are quoted in the Athens Stock Exchange.

- The provisions for the following occasions amount to:

- The basic accounting principles applied in the consolidated balance sheet of 31/12/2008 has not been altered.

- The number of employees employed at 31.3.2009 was: Company 669 (31.3.2008: 638); Group 804 (31.3.2008: 568).

- The group is a member of the Athens Exchange and its shares are quoted in the Athens Exchange and its shares are quoted in the Athens Stock Exchange.

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